

Oryzon Genomics, S.A.
Annual General Meeting 2015

By resolution of the Board of Oryzon Genomics, SA (The "Company"), the shareholders are summoned to the Annual General Meeting to be held at the registered office, located in Cornellà de Llobregat, Sant Ferran, 74, Barcelona on June 30, 2015, at 10:00 am, on first call and, if necessary, the next day, at the same time and place, on second call, to discuss the following

Order of the day

Point 1 - Censorship and approval, if any, of the corporate management of the Company for the year ended December 31, 2014.

Point 2 - Examination and approval, if any, of the abridged financial statements and approval, if any, of the proposed application of results for the fiscal year ended December 31, 2014.

Point 3 - Amendment of the following articles of the Bylaws:

3.a - Amendment of Articles 16 and 23 to adapt them to the amendments to the Corporations Act by Law 31/2014 on the regime of the General Meeting and its powers.

3.b - Amendment of Articles 20a, 22 and 24 to adapt them to the amendments to the Corporations Act by Law 31/2014 on the regime of the Management Board and the status of its directors.

3.c - Amendment of article 18 to include a technical improvement.

Point 4.- Approval, if any, of the capital increase by raising the value par value of shares currently outstanding.

Point 5 – Approval point, if any, of the capital increase by issuing new shares and exclusion of preferential subscription rights.

Point 6 -Ratification of the 6th point agreement signed by the Company accepting the conditions for the grant of funding in biotechnology.

Point 7 - Ratification point, if any, of the agreement approved by the Board of Directors of the Company on the relationship of Mr. and Mrs. Carlos Buesa. Tamara Maes with the Company.

Point 8 - Delegation of powers point.

It is hereby the right to attend shareholders to request in writing, prior to the meeting of the General Meeting or verbally during the meeting, any information or clarification they deem necessary regarding the items on the agenda.

It is expressly stated, for the purposes specified in Article 272 of the Corporations Law, the right of any shareholder to examine, at the registered office of the Company, and obtain immediately and free form documents must be subject to approval by the General Meeting from this call.

Regarding points 3rd, 4th and 5th on the agenda, the shareholders may examine at the registered office of the Company from the date of publication of convocation, the full text of the proposed resolutions and the respective directors' reports and, for the 5th point, the auditor's report issued within the meaning of Article 308 of the Corporations Act and request the delivery or Free delivery of such documents.

Similarly, shareholders may also be obtained at the registered office the full text of the remaining documents and proposed resolutions, either with decisive or consultative submit to the General Meeting.

It also notes the right of shareholders to be represented at the General Meeting by another person, whether a shareholder or not this society. Shareholders may obtain the information necessary for the exercise of that right directly addressing the Company and the Company's website at the same <http://www.oryzon.com>. It also warns that shareholders may obtain more information by consulting the corporate website of the company <http://www.oryzon.com>.

Finally, the right of shareholders with 1% of the share capital is remembered (under Article 203 of the Corporations Act) to request the presence of a notary to take the minutes of the General Meeting.

Cornella de Llobregat (Barcelona), 29 May 2015.- Piñel Augusto Rubio,
Secretary non Director.