

**Pioneering Personalized Medicine in** 

# **EPIGENETICS**

CORPORATE PRESENTATION
17 June 2020

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#### **Risk Factors**

In addition to the existing registration document (documento de registro) filed with the Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) (the "CNMV") on 23 July 2019, please see an additional risk factor below

#### **Risk Related to Public Health Emergency or Pandemic**

A strain of SARS-CoV-2 coronavirus, which causes the disease known as COVID-19, originated in China, has progressively spread to other countries around the world since the end of 2019. In March 2020 the World Health Organization declared COVID-19 a global pandemic.

Given the fast spread of the coronavirus globally, many states are taking unprecedented decisions such as closing their borders to international travelers and placing restrictions on the movement of their citizens in order to contain the pandemic.

Risks related to public health emergencies or pandemics have revealed a potential risk to ORYZON clinical trials. In this sense, ORYZON currently has two drugs in clinical phases, VAFIDEMSTAT and IADADEMSTAT, in which several clinical trials are being conducted.

The protection of the patients' health participating in clinical trials, their families and the health personnel involved, may result in a loss of data relating to visits and/or evaluations not being carried out.

Likewise, in the event of health emergencies or pandemics, situations of confinement of the population may occur in certain geographical areas, leading to delays, cancellations and early termination of clinical trials.

In addition, the impact, effects and duration of the effects of health emergencies or pandemics are highly uncertain and could affect the financial markets, limiting the Company's financing capacity and adversely affecting the equity, financial position and results of ORYZON.

The impact of the risk related to health emergencies or pandemics materializing could increase the probability of failure to enter into license agreements and, consequently, reduce the income those could generate, as illustrated by the risk of loss associated with failure to enter into license agreements.

# **Company Highlights**

- A clinical stage biopharmaceutical company developing innovative therapies in the field of **Epigenetics**
- Two molecules that have already shown positive data in humans
- 2 Phase IIa trials in oncology; 4 Phase IIa trials in CNS and 1 Phase II trial in Covid-19
- Large IP portfolio with technology fully developed in-house
- A publicly traded company on the Spanish Stock Exchange (MADX: ORY)
- Integrated in the IBEX Small Cap Index<sup>1</sup>
- Raised an aggregate of approximately €85M (in 2015-2019)
- Cash runway expected until 1Q2022
- One of the most liquid companies in the MicroCap group on the Spanish Stock Exchange
  - 45.7 M shares outstanding. Fully diluted
  - ≈500,000 daily volume (Avg Traded Volume in 2020³)
  - More than 43M shares negotiated in 2020 / ≈4.6 months for share full turnover<sup>4</sup>







#### ORYZON GENOMICS SA BALANCE SHEET DATA (UNAUDITED) (Amounts in thousands US \$ 12

	March 31st, 2020	March 31st, 2019
Cash and cash equivalents	32,121	32,551
Marketable securities	155	159
Total Assets	84,301	73,158
Deferred revenue	0	0
Total Stockholders' equity	65,709	49,240

Spanish GAAPs: €29,5M see https://www.oryzon.com/es/noticias eventos/noticias/orvzon-anuncia-sus-resultados-v-avances-en-el-pr

https://finance.vahoo.com/auote/ORY.MC?p=ORY.MC(as per 19.05.2020) http://www.infobolsa.es/cotizacion/oryzon?noAds=1 (as per 19.05.2020)

# **Epigenetic Modifications: New Targets for Drug Development**

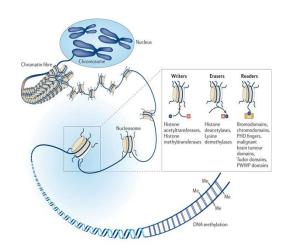
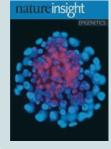


Figure from Arrowsmith et al. *Nature Reviews Drug Discovery* **volume** 11 (2012)

- Heritable DNA modifications that do not alter the actual DNA sequence but change gene activity and expression
  - Histone modifications
  - DNA methylation
  - microRNA, etc
- Histone modifying enzymes are "writers" or "erasers" - adding or removing epigenetic marks from histone tails
- Epigenetic dysfunctions are associated with aberrant gene expression and disease
- Epigenetic drugs can restore these transcriptional imbalances

# An exciting area of world class science





Lysine specific histone demethylase 1 (LSD1): an epigenetic "eraser" that removes methyl groups from histones





LSD1 expression and activity can play a role in blocking and promoting gene expression



LSD1 plays an important role in cancer, CNS, inflammatory and viral diseases



# Oryzon is pioneering epigenetics in CNS and is active in oncology





VAFIDEMSTAT a Phase II Clinical Stage Compound with a broad developability in CNS diseases

# Vafidemstat (ORY-2001): a "Neuron-fixer" ready for Phase IIb

#### **Preclinical characterization**

- Vafidemstat is a small molecule LSD1 inhibitor optimized for CNS. Highly potent: low nM activity.
- Excellent pharmacology. High oral bioavailability
- Positive results in 7 different animal models and in invitro models
- Epigenetic MoA that modulates neuroinflammation and expression of key plasticity neuronal genes



#### **Clinical characterization**

- Safe and well tolerated so far in Phase I and various Phase II studies<sup>(1-3)</sup>
  - Vafidemstat has already been administered to around 250 volunteers and patients
  - Phase IIs (MS, AD, ADHD, BPD and ASD patients) with no safety signals to date
  - Longest exposure to date: 18 months
- High BBB penetrance (CSF levels)
- Indirect human brain target engagement established
- Pharmacologically active in humans

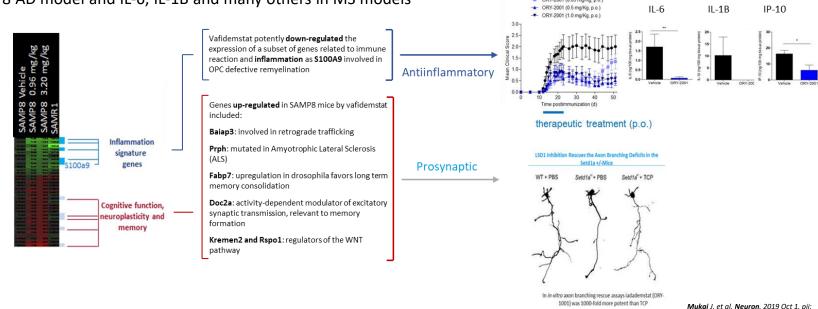
https://journals.plos.org/plosone/article?id=10.1371/journal.pone.0233468

# MoA: an upstream epigenetic mechanism producing a dual activity, anti-inflammatory and prosynaptic

LSD1 localizes *in-vivo* to enhancers and promoters of confirmed CNS disease risk genes LSD1 binds to TFs that control IEG expression and stress in the PFC-amygdala axis, including SRF

Vafidemstat up-regulates genes associated with Neuroplasticity & Cognition

 Vafidemstat reduces the expression of inflammatory genes as S100A9 and others in SAMP8 AD model and IL-6, IL-1B and many others in MS models



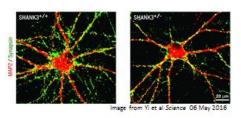
# LSD1 inhibition rescues different phenotypes in genetic models of ASD and Schizophrenia

#### nature neuroscience

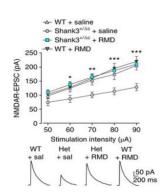
Article | Published: 12 March 2018

Social deficits in Shank3-deficient mouse models of autism are rescued by histone deacetylase (HDAC) inhibition

Luye Qin, Kaijie Ma, Zi-Jun Wang, Zihua Hu, Emmanuel Matas, Jing Wei & Zhen Yan



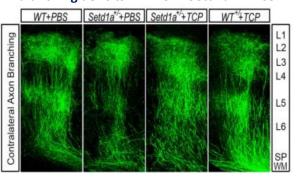
Mutation of SHANK3 gene is causally linked to ASD. HDAC & LSD1 inhib rescue the mice phenotype Qin et al Nat Neurosci. 2018. & Zhen Yan Oral Comm SF-2019





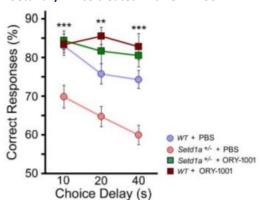
# Recapitulation and Reversal of Schizophrenia-Related Phenotypes in Setd1a-Deficient Mice Jun Mukai 7. 8 - Enrico Cannavó 7 - Gregg W. Crabtree • ... Alsushi Takata • Bin Xu • Joseph A. Gogos A. 10 29 • Show all suthors • Show footnotes Published: October 09, 2019 • DOI: https://doi.org/10.1016/j.neuron.2019.09.014

# LSD1 inhibition rescues the contralateral axon branching deficits in-vivo in Setd1a \*/-mice



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# Rescue of WM performance in Setd1a+/- mice treated with ORY-1001

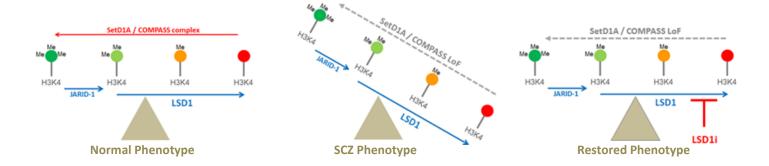


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LSD1

# LSD1 inhibition paves the way for personalized medicine in psychiatry

- SETD1A is a key schizophrenia (SCZ) susceptibility gene<sup>1</sup>. Mutations in SETD1A increase the risk of SCZ by 35 times, as well as a number of other neurological disorders. SETD1A is part of the Set1/COMPASS complex, mediates mono-, di-, and tri-methylation of the lysine 4 on the histone H3 protein
- In addition to SETD1A, mutations in other subunits of Set1/COMPASS complex have been reported in SCZ and other neurodevelopmental disorders
- Mutant mice carrying a heterozygous loss-of-function mutation of the orthologous gene exhibit alterations in axonal branching and cortical synaptic dynamics, accompanied by specific deficits in working memory that recapitulate SCZ-related alterations
- SCZ patients carrying these mutations identified
- Increased interest by FDA and other regulators to explore a personalized medicine approach in these hard to treat populations



17/06/2020 1. Takata et al.. Neuron 82, 773–780, May 21, 2014

#### Vafidemstat reduces agitation and aggression: REIMAGINE and REIMAGINE-AD Phase IIa trials

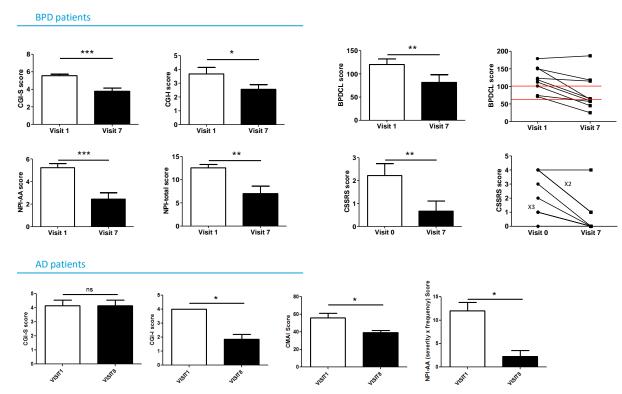
Open label trials: **REIMAGINE** (30 patients, PPAS: n=23 : 9 BPD, 6 ASD, 8 ADHD). **REIMAGINE-AD** (12 moderate/severe AD patients, PPAS: n=7) Primary endpoint: Safety& Tolerability. Secondary endpoints: Reduction of aggression as measured by validated scale / Other significant measures

#### **REIMAGINE** basket trial

Vafidemstat reduces agitation-aggression and improves overall status in BPD patients and also in ADHD and ASD patients after 2 months of treatment

# **REIMAGINE-AD trial**

Vafidemstat reduces agitation-aggression in moderate and severe AD patients after 6 months of treatment



#### Next steps: The company recognizes a significant development potential for vafidemstat in psychiatric indications

- ❖ A personalized medicine Phase II trial in SetD1a mutant schizophrenic patients under study in collaboration with a Top US Institution
- A personalized medicine Phase II trial in Shank3 mutant Phelan McDermid (ASD) patients under study in collaboration with one of the most important Hospitals in Spain

OPTIONS TO ACCELERATED
APPROVAL IN GENETICALLY DEFINED
SUBPOPULATIONS OF SCZ AND ASD
(45.000-60.000 patients in US<sup>1,2,3</sup>)

**Precision Medicine Approach** 

#### PORTICO: a Phase IIb in BPD Under Preparation

- Double blind, randomized, placebo-controlled, 16-week treatment period
- Spain, US and Europe TBD
- N=100
- Expected FPI: TBD (4Q20-1Q21 examining Covid-19 impact)
- Expected LPO: TBD
- ❖ Additional Phase IIb in agitated-aggressive CNS patients under consideration

**Canonical Clinical Development** 

PORTICO, a Phase IIb trial with vafidemstat in all-in BPD patients to treat agitation-aggression (80.000-100.000 patients in US<sup>4,5</sup>)

- https://www.cdc.gov/ncbddd/autism/data.html
- https://www.pmsf.org/about\_pms/
- . Takata et al.. Neuron 82, 773-780, May 21, 2014
  - Samuels J, et al. Br J Psychiatry. 2002;180:536–542
  - Company real-life assumptions stimates

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IADADEMSTAT a Phase II Clinical Stage Compound with a broad developability in oncology

#### LSD1 and cancer

- LSD1 is involved in different cancers and in cancer stemness.
- High levels of LSD1 often correlate with more aggressive forms of cancer and/or bad prognosis
- **ladademstat** is a small molecule that selectively inhibits LSD1. Positive preclinical *in-vivo* results in different xenograft models. Best in class. Full characterization published in top-ranked journal

# Cancer Cell Article



#### ORY-1001, a Potent and Selective Covalent KDM1A Inhibitor, for the Treatment of Acute Leukemia

Tamara Maes, <sup>1,4</sup> - Cristina Mascard, <sup>1</sup> linjo Trapu, <sup>1</sup> Angels Estiarte, <sup>1</sup> Filippo Ciceri, <sup>1</sup> Serena Lunardi, <sup>1</sup> Nathalie Guibourt, <sup>1</sup> Alvaro Perdones, <sup>1</sup> Michel Mc, Lufino, <sup>1</sup> Tm. C.<sup>1</sup> Somervaille, <sup>2</sup> Dan H. Wissenan, <sup>2</sup> Changir Duy, <sup>3</sup> An Melnick, <sup>3,4</sup> Christophe Willekens, <sup>3</sup> Alberto Ortoga, <sup>3</sup> Marc Martinell, <sup>1</sup> Nuria Valls, <sup>1</sup> Guido Kurz, <sup>1</sup> Matthew Fyfe, <sup>1</sup> Julio Cesar Castor-Palomino, <sup>3</sup> and Carlos Buesel.

<sup>1</sup>Oryzon Genomics, S.A. Carrer Sant Ferran 74, 08940 Cornellà de Llobregat, Spain

PLeukaemia Biology Laboratory, Cancer Research UK Manchester Institute, The University of Manchester, Manchester M20 4BX, UK

Department of Medicine, Division of Hematology & Medical Oncology, Well Cornell Medicine, New York, 10065 NY, USA

<sup>4</sup>Department of Pharmacology, Weill Cornell Medicine, New York, 10065 NY, USA

Forug Development Department (DITEP) and Hematology Department, Gustave Roussy, Université Paris-Saclay, 94805 Villejuif, France Read Contact

\*Correspondence: tmaes@oryzon.com

https://doi.org/10.1016/j.ccell.2018.02.002

#### POTENTIAL ONCOLOGICAL INDICATIONS:

#### **Solid Tumors**



Small Cell Lung Cancer Prostate cancer Colorectal cancer Bladder cancer Some breast cancers Merkel Cell Carcinoma

#### **HemONC**



MDS Myelofibrosis Non Hodgkin Lymphoma

AML

#### **Brain/rare Tumors**



Medulloblastoma Glioblastoma

MoA well-characterized in SCLC, AML and Medulloblastoma

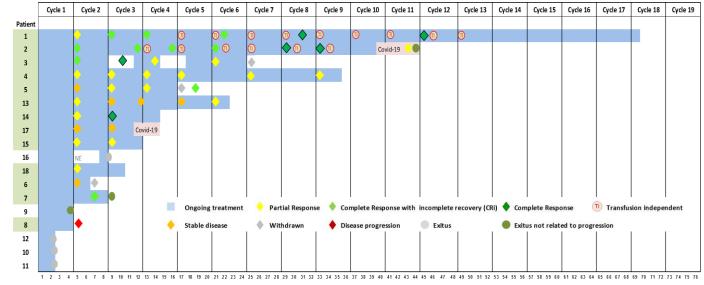
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# ALICE: An AML trial with LSD1i in Combination with azacitidine in the Elderly

# A Phase IIa study to evaluate the safety, tolerability, dose finding and efficacy of iadademstat (ORY-1001) in combination with azacitidine in older patients with AML in first line therapy

- Single arm & open label. Up to 36 patients to be enrolled. **Primary endpoint**: Safety and tolerability of the combo with hypomethylating agent Azacitidine. **Secondary endpoints**: Responses; time to responses; duration of response; and overall survival. Data for first 6 and 12 and 18 enrolled patients reported at **EHA-2019**, **ASH-2019** & **EHA-2020**
- Robust signals of clinical efficacy, with ORR of 77%, of which 60% are CR/CRi
- Fast clinical responses, with mean time to response of 37 days
- Longest remission to date 488 days, still ongoing
- ladademstat and azacitidine combination shows a good safety profile
- Following an interruption of two months due to the Covid-19 pandemic, recruitment has now resumed at the expected rate

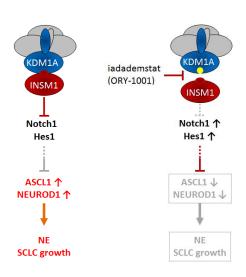
#### **ORYZON latest Phase II iadademstat efficacy data in AML at EHA-2020**



## ladademstat a therapeutic approach for SCLC with a well defined MoA

- LSD1 is a well characterized target in SCLC
- LSD1 inhibitors are effective in several invitro and in-vivo models of SCLC
- Characterized MoA
- ladademstat produces complete and durable tumor regression in different chemoresistant PDX models
- ladademstat is efficacious in combos with platinum/etoposide and other agents
- Identified and patented biomarkers that differentiate tumors by their sensitiveness to LSD1i
- Phase II trial ongoing in second line SCLC patients using these biomarkers to stratify patients and identify super-responders

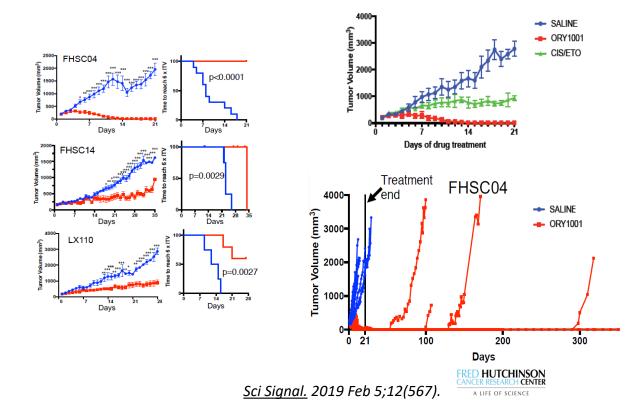




# ladademstat is efficacious in monotherapy in some PDX-SCLC xenografts

Response to iadademstat in PDX models of SCLC is remarkably strong and durable in some cases

- FHSC04 model: derived from a SCLC patient who relapsed after first line therapy
- 6/10 FHSC04 mice treated with iadademstat did not show relapse after 300 days
- Biomarkers for LSD1
   responsiveness identified
   and used to stratify
   patients in CLEPSIDRA



# ladademstat: SCLC - Phase II CLEPSIDRA - preliminary efficacy signals

CLEPSIDRA: A Phase IIa study to assess the safety and efficacy of iadademstat (ORY-1001) in combination with CbEt chemotherapy in 2L-ED SCLC patients who are positive to candidate predictive biomarkers

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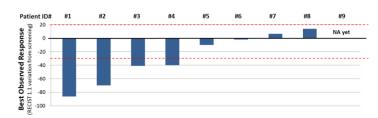
#### **Preliminary Results**

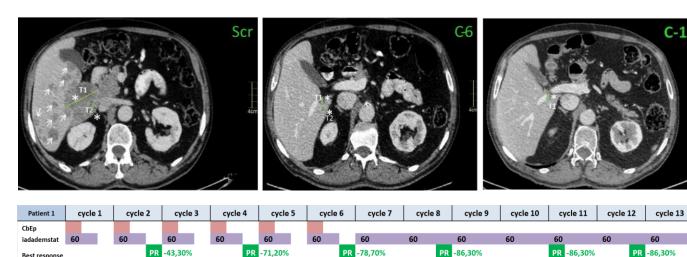
Best response





- 75% clinical benefit rate (6/8 eval.): 50% OR: 4 PRs and 2 long-term SD
- Current level of observed responses suggests that patient selection by **Biomarkers** may be effective to increase ratio of ORs



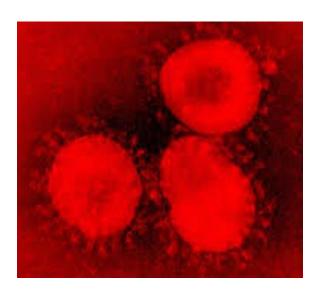


- Main toxicity observed in the combination with carboplatin-etoposide hematological
- ladademstat alone is safe and shows no hematological, general or neuronal toxicity in ED-SCLC patients, potential suggesting for monotherapy and other combos
- ladademstat alone sustains further therapeutic benefit

# **Covid-19 trial: ESCAPE - vafidemstat to prevent ARDS. Summary**

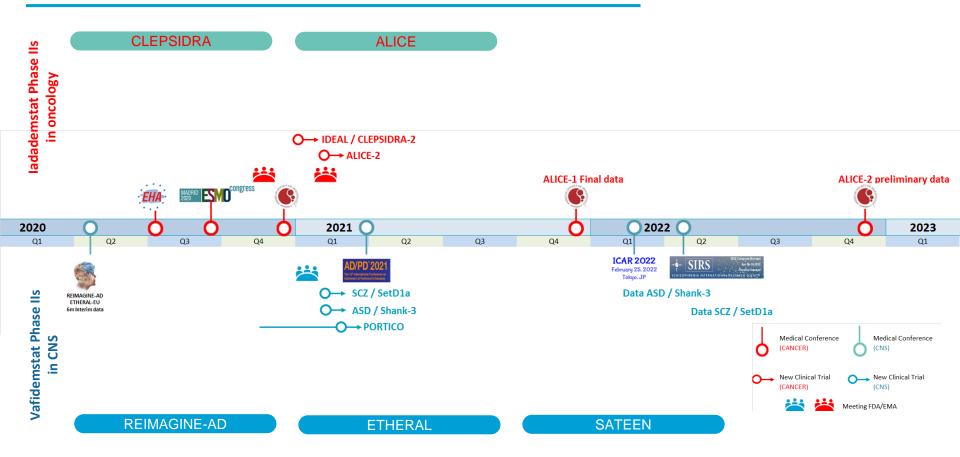
#### **ESCAPE**: a Phase II study in adult severe COVID-19 patients to prevent ARDS

- Multicenter, open label, two arms randomized vafidemstat in combination with best supportive care
- Two arms, N=20 each
- Primary endpoint: efficacy of vafidemstat, in combination with standard of care to prevent Acute Respiratory Distress Syndrome (ARDS) in adult severely ill patients with CoVID-19
  - Reduction in the incidence of patients (%) requiring mechanical ventilation and referral to ICU from day 1 to day 14
  - Decrease in global mortality and mortality associated to CoVID-19 pneumonia within the period from Day 1 to Day 14
- Secondary endpoints
  - Reduction of Systemic and pulmonary inflammatory biomarkers associated to CoVID-19 pneumonia: IL-6, IL1-beta, D-dimer-D, PCR, LDH, Ferritin, Total Lymphocytes
  - Others
- Recruiting (FPI in April)



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## Anticipating a rich flow of clinical catalysts (non-comprehensive selection)



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Potential Conferences where data may be presented & potential meetings with regulatory agencies

# **ORYZON** – a unique investment opportunity in an epigenetic platform

- A differentiated proposition in EPIGENETICS drugs in CNS and ONCOLOGY around one of the most interesting targets in the field: LSD1
- 2 molecules in Phase II with promising clinical signals of efficacy in patients
- Pioneers in CNS epigenetics
  - ❖ Vafidemstat shows efficacy in agitation in psychiatric disorders (BPD, ADHD, ASD) and in AD
  - Phase IIb in Borderline personality disorder in preparation. Additional trials in agitation in AD, ADHD or ASD under evaluation
  - ❖ Trials in genetically-defined patient subpopulations in SCZ and ASD under study → Options to get accelerated approval
- Most advanced LSD1i (iadademstat) in Oncology
  - Positive preliminary efficacy results reported in the ongoing Phase II trials in AML and SCLC
  - SCLC trial is a biomarker-guided study to stratify responsive patients
  - Options to get accelerated approval
- Rich pipeline of clinical news expected in the next quarters. Clinical operations in US started and under expansion
- A cash efficient company with a seasoned international management team
- ≈€150M market cap. One of the most liquid¹ stocks in the microcap group on the Spanish Stock Exchange with a potential dual listing
  on Nasdaq in the future
- Steady **presence in the US market in the last 4 years**. Three successful PIPEs executed in 2017-19 led by US investmentbBanks and with participation of US-EU-Israeli investors

## An experienced and committed Management Team

• CEO



#### CARLOS BUESA: CEO & President. Spain/US

PhD in Biochemistry and Molecular Biology. Founder and CEO since inception. Advanced programs on finance, business development, negotiation skills and human resources. He is also PADE at the IESE Business School. He is Board Member of the VC Fund Inveready

CSO



#### TAMARA MAES: CSO & VicePresident. Spain

PhD in Biotechnology . Founder and Chief Scientific Officer since inception. Responsible for the creation of the whole pipeline of the company and the biological target validation programs. She is SAB member on several public institutions as CSIC and private companies. Since 2016 Scientific Advisor of the ADDF

VP Clinical Development



Medical Director



Clin Ops Director



Director



CFO



• BDO



 VP of Clinical Portfolio



MICHAEL T. ROPACKI: US

VP of Clinical Development

PhD in Clinical Neuropsychology .
Dr. Ropacki has held roles of
increasing responsibility for + 10y
at Johnson & Johnson, his last as
Director of Clinical Development,
Neuroscience, Research and
Development, for Janssen R&D
serving as the Clinical Lead responsible for developing and leading
the Cognitive Health in Aging
Registry. Prior to that role he
served as Global Medical Affairs
Leader, Head of Late-Stage
Development at Janssen AD
Immunotherapy, LLC.

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#### ROGER BULLOCK: UK /PT/Spain

#### **Chief Medical Officer**

Graduated in Physiological Sciences at Keble College in Oxford University and got his MB.BS at London University

Extensive experience as clinical researcher, having participated in more than 70 clinical trials in Alzheimer's disease and other CNS conditions

30-year research career, more than 100 peer-reviewed publications and book chapters

He has worked as a consultant for companies active in the CNS space, including Lilly and Merck

#### SONIA GUTIERREZ: Spain

#### **Chief of Clinical Operations**

BSc. Pharm. & MSc. & PDD in IESE Business School. More than 20 years of experience in the clinical research and operations area at different International Pharma & Biotech companies. CNS: +13y in Lundbeck involved in + 40 Clinical Trials in CNS.

Experience in oncology and other indications in Regeneron and other companies.

#### NEUS VIRGILI: Spain

#### Chief IP Officer

B.Sc. in Organic Chemistry from the University of Barcelona

Qualified European Patent Attorney

She has +20ys experience in pharmaceutical IP

Since 2011 Chief IP Officer at Oryzon

#### ENRIC RELLO: Spain

# Chief Financial Officer J.D.; PhD in Economics & Business Administration.

PLD - Program for Leadership Development, Harvard Business School.

BSc & MSc in Business Administrations & Laws,

HBS Finance Excell. Prog. Harvard Business School.

From 1997 untill 2007 CFO of SANDOZ (NOVARTIS), Spanish Arm.

CFO at Oryzon since 2011

#### EMILI TORRELL: Spain Chief BD Officer

#### B.Sc. in Sciences, Autonomous University of Barcelona

MBA at ESADE and PDG at IESE Business School

In the business development area from 1990 in the most relevant Spanish companies Prodesfarma, Almirall and Laboratorios Esteve

From 2007 BD Director at Oryzon

#### JORDI XAUS: Spain

#### VP of Clinical Portfolio & Innovation

PhD in Immunology

Former CSO at Palau Pharma

Head of Immunology at Puleva Biotech

Researcher at Genentech

Exec Master in Ops and Innovation by ESADE

- An experienced and respected managerial team in the Biopharmaceutical industry
- Team members have a track record in product discovery & in advancing successfully through product development phases

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Demonstrated ability to close world class deals and to lead and participate in international consortia

# ORYZON

Pioneering Personalized Medicine in **EPIGENETICS** 

